

2024 FOUNDATION ANNUAL REPORT



TRINITY COLLEGE
THE UNIVERSITY OF MELBOURNE





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2024 SNAPSHOT



966

**MEMBERS OF THE
TRINITY COLLEGE
FOUNDATION**



3862

**PEOPLE SIGNED
UP TO MY TRINITY
CONNECT**

[MYTRINITYCONNECT.COM.AU](https://mytrinityconnect.com.au)



6

**COUNTRIES
EVENTS WERE
HELD IN**



2088

**PEOPLE WILLING
TO VOLUNTEER**



177

**STUDENTS
BENEFITED FROM
SCHOLARSHIPS**



557

DONORS



\$103M

**TOTAL
PORTFOLIO**



77

EVENTS



5000+

**ATTENDEES AT
TRINITY EVENTS**



\$3.0M

**COMMITTED
PLEDGES**



\$3.3M

**CASH DONATIONS
RECEIVED**



2024 was yet another fabulous year, but the highlight for me came in the last few weeks when we finally completed the beautiful new Dining Hall and Kitchens Precinct redevelopment. And I am proud to say it was definitely worth the wait.

A C C Farran Hall, as it is now know, is indeed a special place. There is a line in our College song, "For here is joy and laughter and loyal friends as well" and that is exactly what we have had the pleasure of witnessing in Farran Hall.

I hope that all of you reading this are proud because it is your generosity that has not only made the Hall a possibility, but also the College musical, the choir, our art and archives, our visiting scholars, our sporting programs, and our Theological School — all of which make Trinity College not just a place of "Joy and laughter and loyal friends as well" but also a place of learning and curiosity which in turn develops alumni that go and make our society a better place to live.

Sincere thanks. Without your support this magic cannot happen.

Scott Charles (TC 1986)

*Deputy Warden and Director of
Advancement*





2024 proved to be yet another positive year when it came to fundraising and engagement at Trinity College.

Our total gifts were on par with 2023, while our giving network increased from 500 to almost 560 donors. It's clear that the hard work carried out by Advancement is paying dividends. In

fact, as of this year, Trinity holds a total portfolio of \$103 million; a funding pool that will help secure the long-term sustainability of the College.

Alumni event engagement was also strong throughout 2024, with over 5000 people attending 77 events across six countries.

Over the past 12 months, I met with all ECOF members individually, gaining valuable insights into what Trinitarians — past and present — envision for Trinity. Their message was clear: a shared sense of hope in the continuity of a thriving College — one that positively shapes the lives of its current residents and students, while cherishing its enduring connections with alumni and stakeholders.

Next year, one key focus will lie in working with Trinity's senior management team to address how the recent broader review of the Trinity College Strategic Plan for 2030 will influence ECOF's purpose and objectives. We also aim to investigate how our members' strengths can be best utilised to support the Foundation's goals.

Thank you for believing in the work we do.

Anna a'Beckett (TC 1989)

Chair, Executive Committee of the Foundation



FUNDS' PERFORMANCE

The Trinity College Foundation received \$1.2 million in donations in 2024 and earned a further \$2.8 million of income from its investments. At the end of 2024, the Foundation had a total of \$52.9 million in assets under management. Net assets of the Foundation at year end were \$55.4 million.

The Trinity College Foundation uses an independent investment advisor (Jana Investment Advisers Pty Ltd) to help manage its growing pool of assets. The assets of the Foundation are currently invested in a mixture of Australian and international equities, debt and liquid securities. The Foundation does not invest directly but uses recommended fund managers specialising in the various market segments.

The weightings of the various segments determine a benchmark portfolio return against which the results of the investment managers are measured. The overall objective is to maintain the corpus of the Foundation funds in real terms so inflation does not diminish the purchasing power of the endowed funds over time. The investment return target of the Foundation is CPI plus five per cent. As a Public Ancillary Fund, the Foundation is required to distribute at least four per cent of its net assets each year.



For 2024, the returns were as follows:

Performance to 31 December 2024	1-year % pa	5-year % pa	Since inception 2001–02 % pa
Trinity College Foundation	11.5	6.5	8.1
SAA – Medium term	12.5	7.8	7.5
SAA – Long term	12.7	7.9	-
Australian CPI + 5%	7.4	8.7	7.3

Notes:
Strategic asset allocation (SAA) – Long Term benchmark effective date is 1 September 2024.
Strategic asset allocation (SAA) – Medium Term SAA most recent change as from 1 December 2024.
Benchmark currency hedging applied 40% from 1 September 2015

The following table shows donations, investment income and disbursements to Trinity College over the last five years.

	2020	2021	2022	2023	2024
Donations	\$2.4m	\$1.9m	\$1.1m	\$1.7m	\$1.2m
Investment income [^]	\$2.2m	\$2.6m	\$3.4m	\$2.3m	\$2.8m
Disbursements*	(\$1.9m)	(\$2.0m)	(\$7.7m)	(\$2.2m)	(\$2.0m)

[^] Investment income does not include gains or losses on sale or fair value adjustments at year end
* 2022 includes \$5.6m forgiveness of loan to Trinity College

Please note that philanthropic funds are also held within Trinity College.

2024 EXECUTIVES OF THE GOVERNORS OF THE FOUNDATION

Judy Munro

Chair of Governors

Andrew Farran (TC 1957)

Deputy Chair of Governors

2024 EXECUTIVE COMMITTEE OF THE FOUNDATION

Anna a'Beckett (TC 1989)

Chair

Scott Macallister William Charles (TC 1986)

*Executive Director of the Foundation, Deputy Warden
and Director of Advancement*

Sophie Kirsten Gardiner

Emma Louise Harrison

Kenneth William Hinchcliff (TC 1976)

Warden and CEO

Lynette Shalless

Honorary Treasurer

Amy Louise Tennent (TC 1996)

Andrew Wilson (TC 1991)



2024 DONORS

We sincerely thank all of our donors for their support in 2024. Without this generosity, Trinity College would not be able to offer places to a diverse community or to provide a wide range of experiences to students.

* Designates a member of the Warden's Circle for 2024, that is, those donors who give \$1,000 per annum

† Deceased

James and Anna a'Beckett *
Sue a'Beckett
Nicholas Agar *
Alan (AGL) Shaw Endowment *
Kingsley Allen *
Penelope Allen *
Samantha Allen *
Jonathan Ambler *
Stephen Ames
Paul Anderson
Andrew C C Farran Foundation *
Anglican Diocese of Bendigo *
Anglican Parish of Flinders
with Balnarring *
Anglican Parish of Pascoe Vale
– Oak Park *
Alistair Armstrong
Tereaza Audo
Raechel Auld and Stephen Auld *
Georgiana Bailey
Andrew Baird
Campbell Bairstow *
Deirdre Baker
Balmford John D and Dagnija Trust *
Georgina Barraclough

Serena Barton *
Camilla Bates *
Charles Baylis
William Bayliss
Keith Beecher
Christopher Beeny
David Beggs
Katrina Beggs and Anthony Beggs *
Anne Beischer *
David Beischer *
Elizabeth Beischer OAM *
Janet Bell *
Desmond Benfield
Nicholas Bernardo *
Bernardo Family *
Jack Best AO †
Steve Bickford
Graeme Blackman AO and Paulene
Blackman (Sirius Foundation Ltd) *
Jeremy Brasington *
Jonathan Breadmore *
Judith Breheny
Susan Brennan SC *
Margaret Bright
Simon Bromell

John Brookes
Sir Wilfred & CH (Roger) Brookes
Charitable Foundation *
Graham Brown AM *
Jannie Brown *
Peter Brown AM *
David Brownbill AM *
Dana Buchness
Susan Bunting *
Jane Burbury *
Barbara Burge
Margaret Burt * †
Andrew Bush
Tony Buzzard AM *
Taylor Callaghan *
Peter Campbell *
Daniella Camuglia *
Thomas Cannon *
Barbara Cargill and Miles Nicholls *
James Carnegie *
Philip Carrillo De Albornoz *
Lucy Carruthers
Caitlin Chapman
Melville and Marie Charles
Scott Charles *

Stephanie Charles *

James Chen *

Seong Wai Chen *

Paul Cherry

Fiona Chomley and John Chomley

Alan Chong

Elizabeth Chong

Julienne Chong *

Christ Church Brunswick

Melissa Clark

Peter Clark

Sandy Clark AO and Marie McDonald

Ray Cleary AM

Peter Clements *

Timothy Clemons

Robert Colvin *

Nerida Coman

Ashley Conn *

David Conolly

Cecilia Conwaye-Wright

John Cotton *

Anne Court AM *

Bill Cowan AM *

Andrew Cox

The Cox Family *

Charlotte Crabb

Jim and Claudia Craig

(Bellwether Foundation Pty Ltd) *

Robert Cripps AM and Jan Cripps *

David Croser *

Wendy Crouch and Brian Crouch

Liam Cruise *

Lindsay Cuming AM

Bryan and Rosemary Cutter *

Peter Cutter *

Cybec Foundation *

Bryan Dahlsen *

Susanne Dahn AM *

Christoper Davidson *

Constantine Dawson *

Guill de Pury *

Rosemarie Dennis

Bob and Cindy Derrenbacker *

Debra Devonshire

and David Devonshire *

Jenny Dexter

Christopher Dixon

Lisa Dowd *

Caroline Dowling

Michael Dowling AM

Rosemary Dowling

Olivia Doyle *

Martin and Sue Drerup

Philippa Duffy

Katherine Dunton

William Edwards *

Elizabeth Elder *

Andrew Elliott

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Lindsay Ellis

Grant Eshuys

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Alister Fixter

Margaret Flannery

Daniel Flemming

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Gillian Forwood

John Forwood

Penelope Foster *

Nicholas Freeman *

James Freemantle AO *

Euan Friday *

Adam and Nean Furphy

David and Georgie Gall *

Mark Garwood

James Gatehouse *

John and Margaret Geraghty *

Peter Gerendasi *

Ramin Gharbi *

Jason Gibbs

Margie Gillespie *

Claire Gomm

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Samuel Goodes

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Janet Handbury
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Peter Hannah *
Davina Hanson * †
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Graham Harris
Emma Harrison
Ben Hasker
Roger Haskett
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William Hayward OAM *
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Ronald Henderson
Gavin Hince *
Ken and Carole Hinchcliff *
Lauris Hing
Oliver Hodson *
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Campbell Horsfall
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Fiona James *
Michael James *
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(The Aranday Foundation) *
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Michael Potts *
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and Marion Poynter *
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Clare Pullar *

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Rachael Rogers *
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Christopher Roper AM *
Anthony Rose
Jill Ross-Perrier *
Peter Rowe *
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Ann Rusden OAM *
John Russell
Gerald Ryan
St Aidan's Anglican Church Strathmore
St George's Anglican Church Malvern *
St James' Anglican Church Sydney *
St James Old Cathedral West Melbourne
St John's Anglican Church Bentleigh *
St Margaret's Anglican Church Eltham *
St Matthias' Anglican Church North
Richmond *
St Stephen and St Mary Anglican Church
Mount Waverley *
Andrew St John *
Shane St Reynolds
Janine Sargeant AM
Brady and Alex Scanlon
(The Scanlon Foundation) *

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Simon and Wendy Seward *
Lynette Shalless
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Robert Sitch *
John Skuja *
Carol Smallwood *
Mark Smith *
Michael Smith *
Richard Smith *
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Patrick Southey
Robert Southey
William Spraggett
Hugo and Dianne Standish
David Stewart
Jeremy Stewart
Robert Stewart AM and Hope Stewart *
Heather Stock
Hayden Stockdale *
Elsdon Storey AM
and Christine Rodda AM
John Stowell
Anthony Strazzera
The Strong Family Gift *
Peter Stuart
Ronella Stuart
John and Sue Stuckey *
Charles Su
Dick Sutcliffe *
Alison Sutherland and Mark Sutherland

Bruce Sutherland *
Lindsay Symons
Alex Talbot
Benjamin Talbot *
Edith Tallis *
Ravi Talluri *
Jonathan Tan
Jean Taylor
Amy Tennent *
Keren Terpstra *
Anthea Then *
John Tibballs *
Annelise Tiller
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Stephen To
Mark Todd
Brodie Treloar
Andrew Tulloch
Scott Vickers-Willis *
Darius von Guttner *
Rosalind Wallis
Cecily Ward *
John Wares
Anthony Way
Anna Webb *
Geoffrey Webb *
Philip Weickhardt *
Dawn Weijers
Rodney Wetherell
Edward White *
Peter Wilkins *
Alison Williams

Richard Williams
David and Xenia Williamson *
Paul and Kirsty Willows *
Andrew Wilson *
John Wion
Edward Witham
David and Elizabeth Woods
Renn Wortley *
Jennifer Wraight
Daijun Yang *
Xiao (Shirley) Yang
Alexandra Yeldham *
Alin Youn *
Andrea Zhiyu Yu
79 anonymous donors

2024 GIFTS IN WILLS RECEIVED

The late Joan Adams

The late Colin Caldwell (TC 1931)

The late Kathleen Gardner

The late Bryan Gill (TC 1949)

The late Helen Granowski (TCTS
1990)

The late Leith Hancock

The late David Jackson (TC 1932)

The late Walter Taylor (TC 1929)
and the late Esma Taylor

2024 GIFTS IN KIND

All Soul's Opportunity Church
Sandringham

Jane Anderson

Scott Charles (TC 1986)

Christ Church Essendon Opportunity
Shop

Bob and Cindy Derrenbacker

Philip Freier and Joy Freier OAM

Margaret Harper (nee Lush)

Ken Hinchcliff (TC 1976) and Carole
Hinchcliff (TC 1978)

Holy Trinity Pascoe Vale Opportunity
Shop

Mark Horrigan (TC 1980) (Pimpernel
Vineyards)

Jennifer Inglis (TCTS 1984) and
Philip Gill

Keiron Jones (TCTS 2017)

Leonie Jongenelis

Robyn Lea (TC 1989)

Dorothy Lee

Eliza Mantello (Wanted Man Wines)

Naughtons Hotel

St Andrew's Opportunity Shop
Brighton

St James' Opportunity Shop Glen
Iris

St John's Opportunity Shop Flinders

St Stephen's Opportunity Shop
Gardenvale

Susan Sandford and the late Paul
Brotchie

Trinity College

Trinity College Candystripes

Trinity College Choir

Trippas White Group

Christopher Waterhouse



LEEPER SOCIETY MEMBERS

We sincerely thank members and friends who have included Trinity College in their Wills, and this provides these people the opportunity to be honoured during their lifetime. We welcome the new members in 2024 and their names appear in bold.

Charles Abbott (TC 1958)	Andrew Farran (TC 1957)	Stan Laughner (TC 1967)	Andrew St John (TCTS 1968)
Martin Armstrong (TC 1959)	Helen Farrell	Tat Hean Lie (TCTS 2000)	Anthony Strazzera (TC 1972)
Dagnija Balmford	John Forbes AM (TC 1963)	Angela Mackie	Nick Stretch (TC 1978)
John Balmford (TC 1948)	Jim Freemantle AO	Bill Mackie (TC 1940)	Alex Talbot
Anne Beischer (TC 1986)	Tony Gibbs (TC 1952)	Nigel Murby Wright (TCTS 1979)	Karen Tayler
Stuart Bett (TC 1978)	Tom Gregson (TC 2001)	Bob Nicholls (TC 1957)	Jack Warin (TC 1951)
Philip Bewley (TCTS 2014)	Fred Grimwade (TC 1976)	Lara Nicholls (TC 1986)	Garry Watson (TC 1959)
Jannie Brown	Alan Gunther (TC 1965)	Colleen O'Reilly AM	Erica Wood AO (TC 1985)
David Brownbill AM (TC 1959)	Joanna Hall (TCTS 1987)	Christopher Philpott (TC 1978)	Renn Wortley (TC 1973)
Peter Butler AM (TC 1972)	Jan Harris (TC 1975)	John Poynter AO OBE (TC 1948)	
Tony Buzzard AM (TC 1960)	John Henderson (TC 1968)	Alan Richards (TC 1961)	
John Calder (TC 1960)	Rob Hilton (TC 1971)	Ronald Richards	
Samuel Campbell (TC 1993)	Susan Hilton	Denis Robertson (TC 1955)	
Stephen Charles AO KC (TC 1956)	Peter Hollingworth AC OBE (TCTS 1955)	Christopher Roper AM (TC 1972)	
Noel Cockings	Geoff Hone AM (TC 1963)	Peter Roupas	
Anthony Cooke (TC 1953)	Russell Howard (TC 1969)	Ann Rusden OAM (JCH 1954)	
Paul Cooper (TC 1966)	Peter Hughes (TC 1964)	Simon Seward	
Bill Cowan AM (TC 1963)	Fiona James	Jeffrey Sheather (TC 1982)	
John Davis (TCTS 1976)	Russell Joyce OAM (TCTS 1972)	Barry Smith OAM	
Michele De Courcy	Michael Kingston (TC 1976)	Elizabeth Smith AM (TCTS 1982)	
Hayden Downing	Catherine Laufer (TCTS 1992)		
Ray Elliott (TCTS 1966)			



SPECIAL DONOR GROUPS

We welcome the new members in 2024 to each special donor group and their names appear in bold.

BENEFACTORS

*Cumulative giving of
\$250,000 or more*

Joan Adams †

Alan (AGL) Shaw Endowment

Andrew CC Farran Foundation

Sir William Angliss †

Rowena Armstrong AO KC

Walter Beaumont †

Bernardo Family

Jack Best AO †

Bill Bockholt †

Jannie Brown

Colin Caldwell †

Robin Campbell and Bruce
Parncutt AO (Parncutt Family
Foundation)

The Canterbury Fellowship

Barry Capp AM †

Janet Clarke †

Joseph Clarke †

Sir William Clarke Bt †

Collier Charitable Fund

The Cox Family

Jim and Claudia Craig
(Bellwether Foundation
Pty Ltd)

Robert Cripps AM
and Jan Cripps

Norman Curry AM †

Bryan and Rosemary Cutter

The Cybec Foundation

Chester Eagle †

The Edward Wilson Trust

John Emmerson QC †

Flora & Frank Leith
Charitable Trust

Neil Forsyth †

Andrew Fraser †

Richard Gibson †

Richard Gilmour-Smith †

John Gourlay AM †

The Government of Victoria
(1864)

George Hale †

Leith Hancock †

John Hastie †

Elizabeth Hebden †

Eileen Heden †

Helen Macpherson
Smith Trust

John Horsfall †

Maurice Hurry †

Jack Brockhoff Foundation

Geoffrey Leeper †

Valentine Leeper †

Susan Lim

Brian Loton AC †

William Manifold †

Bruce and Judy Munro

Elisabeth Murdoch AC DBE †

Bob Oatley †

Meron Pitcher AM

Samuel Pond †

Rio Tinto

Roger Riordan AM †

Robert Ritchie †

Brian Roberts †

June Roberts

Agnes Robertson †

Jill Ross-Perrier

S N Nominees

S R Stoneman Foundation

Janine Sargeant AM

John Sevier

Robin Sharwood AM †

Peggy Ray Shaw †

Charles Sitch

Clive Smith OAM †

The Society for Promoting
Christian Knowledge

John Stockdale †

Stuart Stoneman †

Helen Sutton †

Roberta Taylor †

**The Walter Harold Taylor
and Esma Jean Taylor
Memorial Fund**

Tom Arthur Pidd
Testamentary Trust

Grace Turner †

Vera Moore Foundation

Douglas Webb †

Anna Maria White †

Denis Woodbridge †

GOVERNORS

*Cumulative giving of
\$50,000 to \$249,999*

Charles Abbott
Anglican Diocese of
Melbourne
Alan Archibald KC
Lillyan May Bakes †
John Balmford
Balmford John D
and Dagnija Trust
Hampton Beale OAM †
Norman Beischer AO †
Bell Charitable Trust
Bendigo Bank
Graeme Blackman AO
Paulene Blackman
Brian Bourke AM †
Trevor Bradley †
Nicholas Brasington
Sandra Broadwood †
Roger Brookes †
Sir Wilfred & C H (Roger)
Brookes Charitable
Foundation
Paul Brothie †
David Brownbill AM
Barbara Burge

Tony Buzzard AM
John Calder
Barbara Cargill
and Miles Nicholls
Mark Carnegie
Roderick Carnegie AC †
Robert Champion de
Crespigny AC
Scott Charles
Anthony and Isabel Cheong
Alkestis Chryssavgis †
Miltiades Chryssavgis OAM
John Clark AM †
and Janet Clark †
John Cotton
Bill Cowan AM
Laurie Cox AO †
Julie Ann Cox AM
Ian Curwen-Walker †
Sue Dahn AM
Ian Darling AO and Min
Darling
Brian Davis AM †
Aurel Dessewffy
Lisa Dowd
The Dr David Jackson
Perpetual Charitable Trust
David Emmerson

Andrew Farran
(Farran Foundation)
Henry Foster
Dick Franklin †
Peter Freeman †
Jane Freemantle OAM
Louise Gourlay AM
Gourlay Charitable Trust
Helen Granowski †
James Grant AM †
**Jill Gregory
and Campbell Bairstow**
James Guest AM OBE †
Simonette Guest †
Peter Guy
Richard Guy OAM
and Claire Guy
Sherene Guy
Alan Hamer †
Peter Hannah
Davina Hanson †
David Harper AM KC
Raymond Harrop
Bill Hayward OAM
Alison Hayward †
Helen M Schutt Trust
Charles Helms
Ken and Carole Hinchcliff

Jo Horgan AM
and Peter Wetenhall
Mary Hoy
Richard Hoy
John Hueston †
The Ian Potter Foundation
Alison Inglis AM
Jennifer Inglis and Philip Gill
David Jackson AM †
John Holland Group
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Michael Kingston
John Larkins KC
Marjorie Le Souef †
Lee Foundation Singapore
Stuart Leslie AM †
Liversidge Family Trust
T Michael Long AM
Margaret Lush
Bruce McComish
Patricia McKenzie
Cathryn McMillan
Robert McMullin †

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Ross Macaw KC and Susan Macaw	The Myer Foundation	St John's Anglican Church Camberwell	David Tan
Patricia Main †	Robert Nicholls	St John's and St Agnes' Anglican Church East Malvern	Harold Taylor †
Mallesons Stephen Jaques	Oakleigh Foundation	St Matthews Albury	Duncan Thomas
Douglas Meagher QC †	Timothy Patrick †	St Peter's Anglican Church Eastern Hill	Trinity College Associated Clubs
Rosemary Meagher	John Pettit	Susan Sandford	The Victorian Bar Foundation
Robert Mellor †	The R E Ross Fund	Chris Selby-Smith †	Sunya Viravaidya and Graham Brown AM
George Mitchell †	Ian Reid AM †	Andrew Sisson	Alan Watkinson
Peter Mitchell AM †	Julie Reid	James Smibert †	David Wells †
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Boyd Munro †	Warwick Ross	Henry Speagle OAM †	John Wylie AC
Reginald Must †	Ann Rusden OAM	Rob Stewart AM and Hope Stewart	David Young †
Baillieu Myer AC †	St Andrew's Opportunity Shop Brighton	Sara Stock	Yulgilbar Foundation
Sarah Myer			3 anonymous



PATRONS

*Cumulative giving of
\$25,000 to \$49,999*

Michael Adamson AM

Phyllis Allen †

American Friends of Trinity
College

Anglican Diocese of Ballarat

Anglican Diocese of Bendigo

Martin Armstrong

Kevin and Colleen Bamford
Family Foundation

John Bayton AM †

Elizabeth Beischer OAM

BHP Billiton

Ellie Bird †

Budge Bleakley †

Jeremy Brasington

Edith Burgess

Andrew Cannon AM

Stephen Charles AO KC
and Jennifer Charles

James Chen

Julienne Chong

Arthur Clark AM †

Rob Clemente

Phil Cohen

Anne Court AM

Jim Cousins AO
and Libby Cousins

Bryan Dahlsen

The Danks Trust

Gordon Darling AC CMG †

Keith Dempster †

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James Flintoft

Kathleen Gardner †

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Russell and Leslie Jones

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Janet Limb AO

Mary Lugton †

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